



中再集团

(1508.HK)

Chaucer收购项目介绍

2018 9



“ ”

Chaucer

“ ”

“ ” “ ”



1	
2	
3	



01

❖ The Hanover Insurance Group, Inc
" ")

02

❖ Insurance International Holdings Limited 100% The Hanover
Company Designated Activity Company Chaucer Insurance
HoldCo Pty Ltd " Chaucer" Hanover Australia

03

❖ 8.65
- 8.2
- 4,500 10% Chaucer 2018

04

❖ /
5.5

05

❖
❖ 2018 2019



1

[Redacted content]

2

[Redacted content]

3

[Redacted content]



▪ Chaucer

劳合社
平台

▪ Chaucer
1084
1176

11

都柏林

▪ 2017

45

12

2017

1

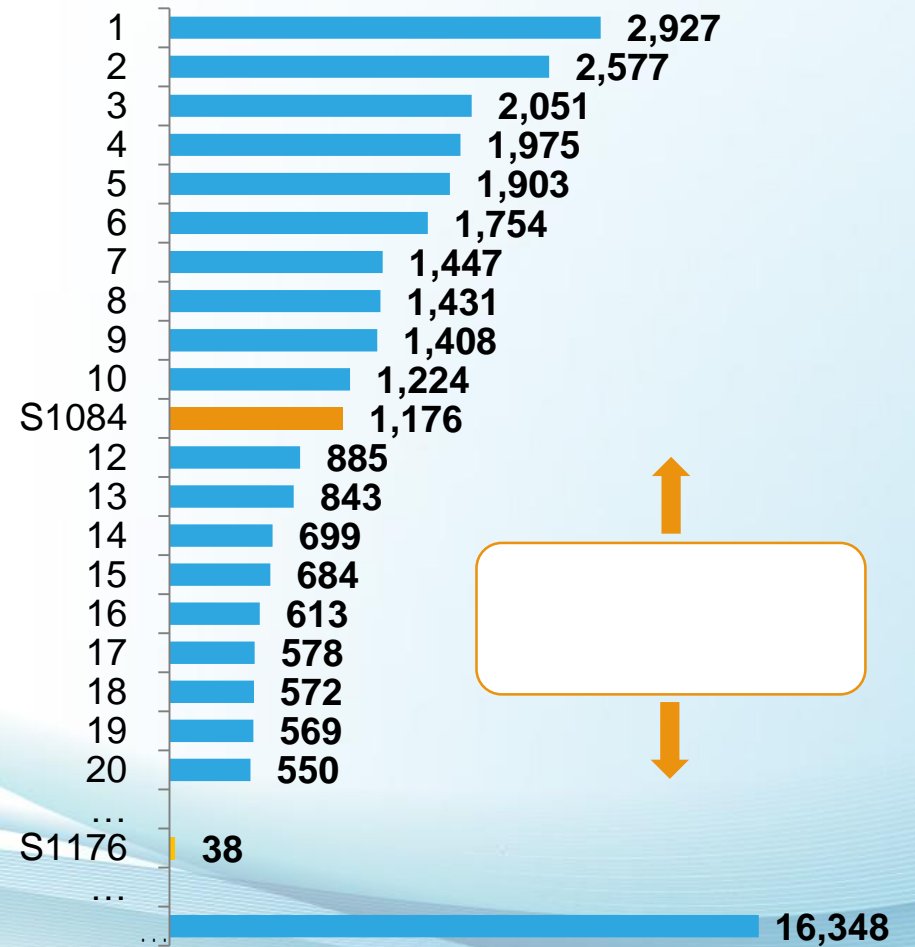
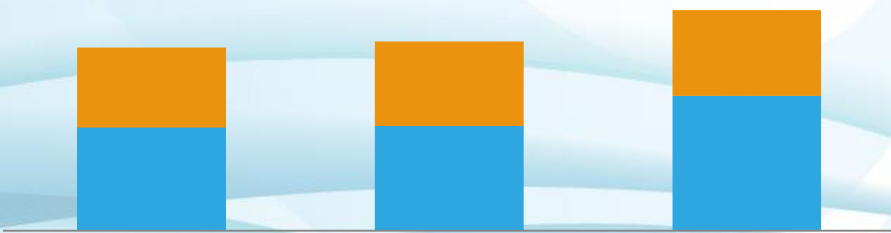
2017

1

▪
Fowle

CEO John

26





1

[Redacted content]

2

[Redacted content]

3

[Redacted content]





✓



✓

1084

/

11

1

✓



✓

✓



✓

✓ "

"



✓

✓

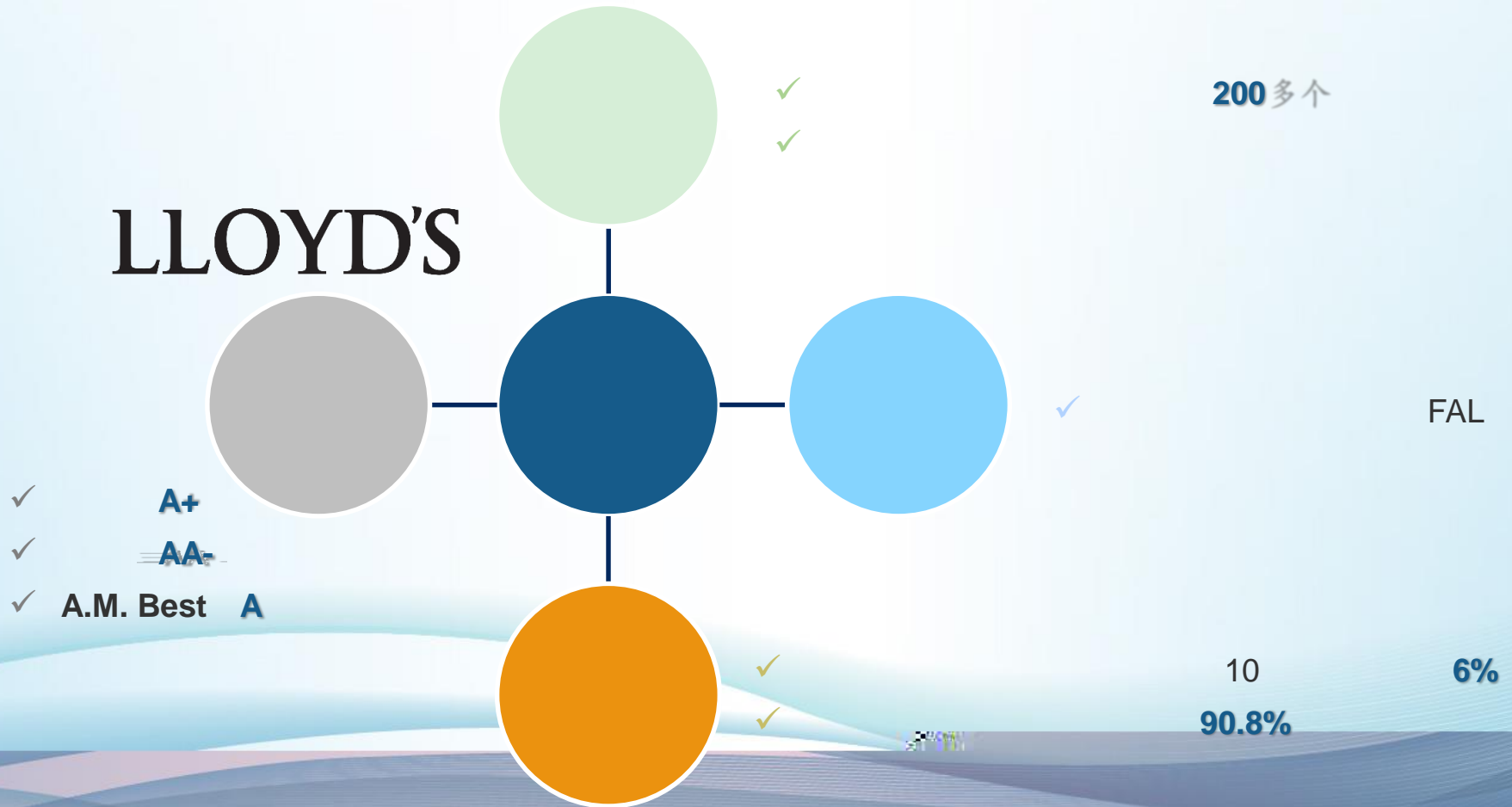


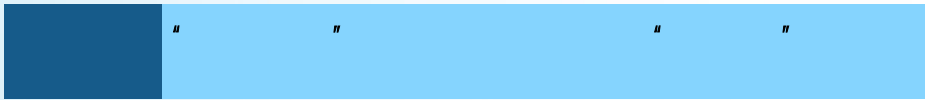
✓



❖			
❖	Chaucer	1084	1176

LLOYD'S







2017

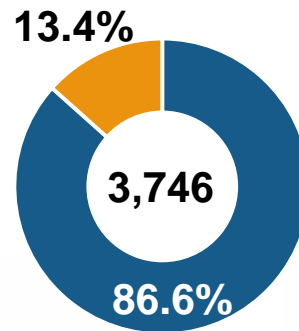
Chaucer2017

1

✓ Chaucer 1084

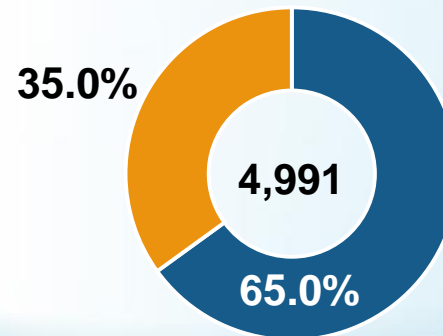
11

45



2017

✓ Chaucer

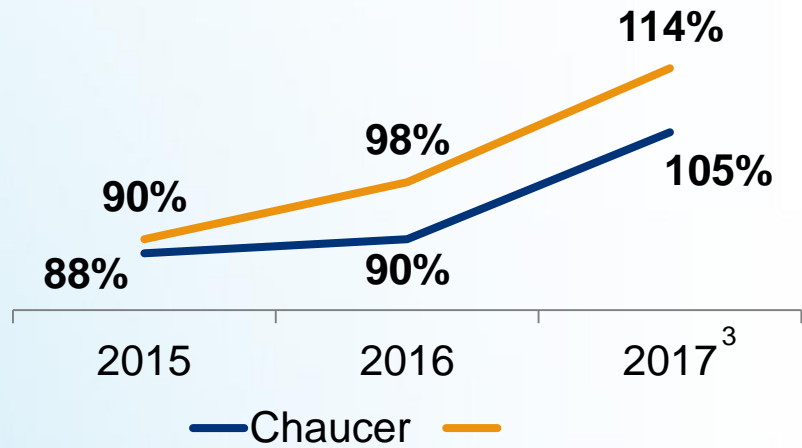


+ Chaucer



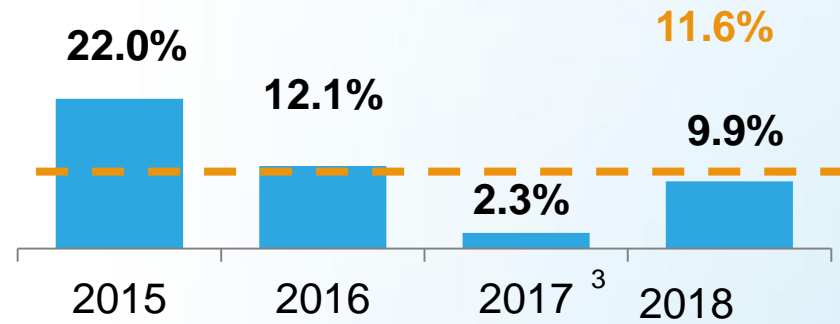
Chaucer

1



Chaucer

ROE²



✓ Chaucer

✓ Chaucer

ROE 11.6%

1

² ROE = /

³ 2017



- ❖ Chaucer
14
- ❖ Chaucer
- ❖

Chaucer

Chaucer



- ❖ Chaucer
- ❖ Gracechurch Chaucer
- ❖ Chaucer

" "





- ❖
- ❖
- ❖
- ❖
- ❖
- ❖
- ❖
- ❖
- ❖

2017 = 6.737

= +
 = /
 = /
 = /
 = -

	2015	2016	2017
	38.3%	40.4%	40.9%
	49.2%	50.0%	64.4%
	47.6%	49.0%	49.0%
	1.6%	1.0%	15.4%
	87.5%	90.4%	105.3%



Q&A